WARNING

警告

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List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#

Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	Bond Name 債券名稱	Product Code 產品編號	ISIN CODE 國際證券編號	Investment Currency 投資貨幣	Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)	Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級(穆迪 / 標準普爾 / 惠譽)	Maturity Date (Y/M/D) 到期日(年/月/日)	Interest Rate (% p.a.) 票面利息(%年率)	Interest Payment Frequency 付利息頻率	Product Risk Rating* 產品風險評級*	ESG Product ESG 產品	CIES** eligible product 資本投資者入境計劃合資格產品	WMC^^ eligible product 跨境理財通合資格產品
The Hong Kong Special Administrative Region Government 香港特別行政區政府	HKSAR Government Infrastructure Bond Programme HK$20,000,000,000 Retail Infrastructure Bonds Due 2027 香港特別行政區政府發行的政府基礎建設債券計劃於 2027 年到期的 20,000,000,000 港元基礎建設零售債券	GHKFRN27D	HK0001086013	HKD 港幣	N/A / N/A / N/A	Aa3 / AA+ / AA-	2027/12/17	浮動息率^	Semi - annually 每半年	2	No	Yes	Yes
Airport Authority 機場管理局	Airport Authority Hong Kong Dollar 4.25% Bonds due 2026 機場管理局於 2026 年到期的 4.25 厘港元債券	AIRFRN26A	HK0000159993	HKD 港幣	N/A / N/A / N/A	N/A / AA+ / N/A	2026/8/5	4.25%	Every 3 months 每三個月	2	No	Yes	Yes
The Hong Kong Special Administrative Region Government 香港特別行政區政府	HKSAR Government Green Bond Programme HK$15,000,000,000 Retail Green Bonds Due 2026 香港特別行政區政府發行的政府綠色債券計劃於 2026 年到期的 15,000,000,000 港元綠色零售債券	GHKFRN26C	HK0000951001	HKD 港幣	N/A / N/A / N/A	Aa3 / AA+ / AA-	2026/10/12	浮動息率^	Semi - annually 每半年	2	Yes	Yes	Yes
The Hong Kong Special Administrative Region Government 香港特別行政區政府	Hong Kong Government Exchange Fund Notes (15Y2708) 外匯基金債券(15Y2708)	GHK008027	HK0000121852	HKD 港幣	N/A / AA+/ AA-	Aa3 / AA+ / AA-	2027/8/27	0.8%	Semi - annually 每半年	2	No	Yes	Yes
The Hong Kong Special Administrative Region Government 香港特別行政區政府	Hong Kong Government Exchange Fund Notes (15Y2808) 外匯基金債券(15Y2808)	GHK024928	HK0000159993	HKD 港幣	N/A / AA+/ AA-	Aa3 / AA+ / AA-	2028/8/22	2.49%	Semi - annually 每半年	2	No	Yes	Yes
The Hong Kong Special Administrative Region Government 香港特別行政區政府	Hong Kong Government Exchange Fund Notes (15Y2908) 外匯基金債券(15Y2908)	GHK022429	HK0000212438	HKD 港幣	N/A / AA+/ AA-	Aa3 / AA+ / AA-	2029/8/27	2.24%	Semi - annually 每半年	2	No	Yes	Yes
Airport Authority	HKAA 2.3% DUE 24.04.2030	PNG002118	HK0000596681	HKD 港幣	N/A / AA+ / N/A	N/A / AA+ / N/A	2030/4/24	2.30%	Every 3 months 每三個月	2	No	Yes	Yes
AGI Finance Pty Limited	AGIF 1.8152% 23.11.2028	PNG002404	AU3CB0276269	AUD 澳元	A3 / A- / N/A	A3 / A- / N/A	2028/11/23	1.8152%	Semi - annually 每半年	4	No	No	No

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AGRICUL DEV BANK CHINA	ADBCH 3.05% 2.11.2026	PNG001613	HK0000778206	CNY 人民幣	N/A / A+ / N/A	A1 / A+ / N/A	2026/11/2	3.05%	Semi - annually 每半年	4	No	No	No
AGRICUL DEV BANK CHINA	ADBCH 3.35% 2.11.2031	PNG001614	HK0000778214	CNY 人民幣	N/A / A+ / N/A	A1 / A+ / N/A	2031/11/2	3.35%	Semi - annually 每半年	4	No	No	No
AIR SERVICES AUSTRALIA	AIRSER 5.25% 15.05.2034	PNG003205	AU3CB0309946	AUD 澳元	N/A / AAA / N/A	N/A / AAA / N/A	2034/5/15	5.25%	Semi - annually 每半年	4	No	No	No
Alibaba Group Holding Ltd	BABA 4.875% 26.05.2030	PNG002799	USG01719AK24	USD 美元	A1 / A+ / A+	A1 / A+ / A+	2030/5/26	4.875%	Semi - annually 每半年	5	No	No	No
ALPHABET INC	GOOGL 4.375% 15.11.2032	PNG003198	US02079KAX54	USD 美元	Aa2 / AA+ / -	Aa2 / AA+ / N/A	2032/11/15	4.375%	Semi - annually 每半年	4	No	No	No
AMAZON.COM INC	AMZN 3.6% DUE 13.04.2032	PNG001863	US023135CH74	USD 美元	A1 / AA / AA-	A1 / AA / AA-	2032/4/13	3.6%	Semi - annually 每半年	4	No	No	No
Amazon.com, Inc.	AMZN 4.7% 01.12.2032	PNG002402	US023135CR56	USD 美元	A1 / AA / AA-	A1 / AA / AA-	2032/12/1	4.7%	Semi - annually 每半年	4	No	No	No
APPLE INC	AAPL 3.35% DUE 08.08.2032	PNG001862	US037833EP10	USD 美元	Aaa / AA+ / N/A	Aaa / AA+ / N/A	2032/8/8	3.35%	Semi - annually 每半年	4	No	No	No
AT&T INC	AT&T INC 4.25% DUE 01.03.2027	PNG000589	US00206RDQ20	USD 美元	Baa2 / BBB / BBB+	Baa2 / BBB / BBB+	2027/3/1	4.25%	Semi - annually 每半年	3	No	No	Yes
Auckland International Airport Limited	AIANZ 6.482% 16.11.2033	PNG002516	AU3CB0304350	AUD 澳元	N/A / A- / N/A	N/A / A- / N/A	2033/11/16	6.482%	Semi - annually 每半年	4	No	No	No
AUSNET SERVICES HOLDINGS	ANVAU 6.134% DUE 31.05.2033	PNG002140	AU3CB0299816	AUD 澳元	Baa1 / BBB+ / N/A	Baa1 / BBB+ / N/A	2033/5/31	6.134%	Semi - annually 每半年	4	No	No	No
Australia & New Zealand Banking Group Ltd	ANZ 4.75% DUE 11.09.2026	PNG002213	AU3CB0302396	AUD 澳元	Aa3 / AA- / N/A	Aa3 / AA- / A+	2026/9/11	4.75%	Semi - annually 每半年	4	No	No	No
Australia & New Zealand Banking Group Ltd	ANZ 4.95% DUE 11.09.2028	PNG002212	AU3CB0302404	AUD 澳元	Aa3 / AA- / N/A	Aa3 / AA- / A+	2028/9/11	4.95%	Semi - annually 每半年	4	No	No	No

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Australia & New Zealand Banking Group Ltd/New York NY	ANZ 4.362% 18.06.2028	PNG003062	US05253JB751	USD 美元	Aa2 / AA- / AA-	Aa2 / AA- / AA-	2028/6/18	4.362%	Semi - annually 每半年	4	No	No	No
Australia Government Bond	ACGB 4.25% 21.06.2034	PNG002637	AU3TB0000200	AUD 澳元	Aaa / N/A / AAA	Aaa / AAA / AAA	2034/6/21	4.25%	Semi - annually 每半年	3	Yes	No	Yes
Australia Government Bond	ACGB 4.75% 21.06.2054	PNG002636	AU0000300535	AUD 澳元	N/A / N/A / AAA	Aaa / AAA / AAA	2054/6/21	4.75%	Semi - annually 每半年	3	No	No	Yes
Australia Pacific Airports Melbourne Pty Ltd	MELAIR 3.763% 25.11.2031	PNG001637	AU3CB0284735	AUD 澳元	Baa1 / N/A / N/A	Baa1 / BBB+ / N/A	2031/11/25	3.763%	Semi - annually 每半年	4	No	No	No
Australian Energy Market Operator Ltd.	AUSEMO 5.354% 06.12.2028	PNG002397	AU3CB0305019	AUD 澳元	Aa2 / N/A / N/A	Aa2 / N/A / N/A	2028/12/6	5.354%	Semi - annually 每半年	3	No	No	Yes
AXA SA	AXASA 3.375% 31.05.2034	PNG002640	XS2834471463	EUR 歐羅	A1 / AA- / N/A	Aa3 / AA- / AA-	2034/5/31	3.375%	Annually 每年	4	No	No	No
BANGKOK BANK PCL/HK	BBLTB 5.3% DUE 21.09.2028	PNG002228	USY06072AG07	USD 美元	Baa1 / BBB+ / N/A	Baa1 / BBB+ / N/A	2028/9/21	5.3%	Semi - annually 每半年	3	No	No	Yes
BANGKOK BANK PCL/HK	BBLTB 5.5% DUE 21.09.2033	PNG002223	USY06072AF24	USD 美元	Baa1 / BBB+ / N/A	Baa1 / BBB+ / N/A	2033/9/21	5.5%	Semi - annually 每半年	4	No	No	No
Bank of America, N.A.	BAC 5.815% 30.10.2028	PNG002511	AU3CB0303758	AUD 澳元	Aa1 / A+ / N/A	Aa1 / A+ / AA	2028/10/30	5.815%	Semi - annually 每半年	3	No	No	Yes
BMW International Investment BV	BMW 4.75% 08.07.2031	PNG003160	XS3112552313	GBP 英鎊	A2 / A / N/A	A2 / N/A / N/A	2031/7/8	4.75%	Annually 每年	3	No	No	Yes
BMW INTL INVESTMENT BV	BMW 4.75% 04.09.2030	PNG002970	XS2895057094	GBP 英鎊	A2 / A / N/A	A2 / N/A / N/A	2030/9/4	4.75%	Annually 每年	3	No	No	Yes
BMW US CAPITAL LLC	BMW 3.7% DUE 01.04.2032	PNG001855	USU09513JL42	USD 美元	A2 / A / N/A	A2 / N/A / N/A	2032/4/1	3.7%	Semi - annually 每半年	3	No	No	No
BOC AVIATION LTD	BOC AVIAITION 3% 11.09.2029	PNG001019	US09681MAK45	USD 美元	N/A / A- / A-	N/A / A- / A-	2029/9/11	3%	Semi - annually 每半年	3	No	No	Yes

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BOC AVIATION LTD	BOC AVIAT 3.5% DUE 18.09.2027	PNG000540	US09681MAE84	USD 美元	N/A / A- / A-	N/A / A- / A-	2027/9/18	3.5%	Semi - annually 每半年	3	No	No	Yes
BOC AVIATION LTD	BOCAVI 4.375% 12.01.2033	PNG003276	XS3262495131	USD 美元	N/A / A- / A-	N/A / A- / A-	2033/1/12	4.375%	Semi - annually 每半年	3	No	No	Yes
BOC AVIATION LTD	BOCAVI 4.5% DUE 23.05.2028	PNG002088	XS2625985515	USD 美元	N/A / A- / A-	N/A / A- / A-	2028/5/23	4.5%	Semi - annually 每半年	3	No	No	Yes
BOC Aviation USA Corp	BOCAVI 4.625% 04.09.2031	PNG002700	US66980Q2F36	USD 美元	N/A / A- / A-	N/A / N/A / A-	2031/9/4	4.625%	Semi - annually 每半年	3	No	No	Yes
BOC AVIATION USA CORP	BOCAVI 4.875% DUE 03.05.2033	PNG002063	US66980Q2C05	USD 美元	N/A / A- / A-	N/A / N/A / A-	2033/5/3	4.875%	Semi - annually 每半年	3	No	No	No
BOC Aviation USA Corp	BOCAVI 5.25% 14.01.2030	PNG002909	US66980Q2E60	USD 美元	N/A / A- / A-	N/A / N/A / A-	2030/1/14	5.25%	Semi - annually 每半年	3	No	No	Yes
BOC Aviation USA Corp	BOCAVI 5.75% DUE 09.11.2028	PNG002273	US66980Q2D87	USD 美元	N/A / A- / A-	N/A / N/A / A-	2028/11/9	5.75%	Semi - annually 每半年	3	No	No	Yes
BURBERRY GROUP PLC	BRBYLN 5.75% 20.06.2030	PNG002604	XS2831553073	GBP 英鎊	Baa3 / N/A / N/A	Baa3 / N/A / N/A	2030/6/20	5.75%	Semi - annually 每半年	4	No	No	No
CATERPILLAR FINL SERVICE	CAT 4.62% 28.02.2028	PNG002967	XS3013246692	GBP 英鎊	A1 / A / A+	A1 / A / A+	2028/2/28	4.62%	Annually 每年	4	No	No	No
CK HUTCH INTL 17 II LTD	CK HUTCH 3.25% DUE 29.09.2027	PNG000561	USG2178XAC68	USD 美元	A2 / A / A	A2 / N/A / N/A	2027/9/29	3.25%	Semi - annually 每半年	4	No	No	No
CK Hutchison International 24 II Ltd	CKHH 4.75% 13.09.2034	PNG002729	USG21776AB80	USD 美元	A2 / A / A	A2 / N/A / N/A	2034/9/13	4.75%	Semi - annually 每半年	4	No	No	No
CK Hutchison International 24 Ltd	CKHH 5.375% 26.04.2029	PNG002574	USG2176UAA81	USD 美元	A2 / A / A	A2 / A / A-	2029/4/26	5.375%	Semi - annually 每半年	4	Yes	No	No
CK HUTCHISON INTL 16 LTD	CK HUTCHISON 2.75%DUE03.10.2026	CKU027526	USG2176WAB21	USD 美元	A2 / A / A	A2 / N/A / N/A	2026/10/3	2.75%	Semi - annually 每半年	4	No	No	No

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CK HUTCHISON INTL 17 LTD	CK HUTCHISON 3.5%DUE05.04.2027	CKN035027	USG2177UAB55	USD 美元	A2 / A / A	A2 / N/A / N/A	2027/4/5	3.5%	Semi - annually 每半年	4	No	No	No
CK HUTCHISON INTL 19 II	CK HUT 19 II 2.75% 06.09.2029	PNG001052	USG2176DAA66	USD 美元	A2 / A / A	A2 / N/A / N/A	2029/9/6	2.75%	Semi - annually 每半年	4	No	No	No
CK HUTCHISON INTL 19 LTD	CK HUTCHISON 3.625% DUE 11.04.2029	PNG000921	USG2179DAB13	USD 美元	A2 / A / A	A2 / N/A / N/A	2029/4/11	3.625%	Semi - annually 每半年	4	No	No	No
CK HUTCHISON INTL 23	CKHH 4.75% DUE 21.04.2028	PNG002060	USG21819AA80	USD 美元	A2 / A / A	N/A / N/A / N/A	2028/4/21	4.75%	Semi - annually 每半年	4	No	No	No
CK HUTCHISON INTL 23	CKHH 4.875% DUE 21.04.2033	PNG002061	USG21819AB63	USD 美元	A2 / A / A	A2 / N/A / N/A	2033/4/21	4.875%	Semi - annually 每半年	4	No	No	No
CK HUTCHISON INTL 25	CKHH 4.25% 26.09.2030	PNG003209	USG21913AA93	USD 美元	A2 / A / A	A2 / - / A-	2030/9/26	4.25%	Semi - annually 每半年	4	No	No	No
CN PING AN INSUR OVERSEA	PINGIN 2.85% DUE 12.08.2031	PNG002199	XS2372975040	USD 美元	Baa2 / N/A / N/A	N/A / N/A / N/A	2031/8/12	2.85%	Semi - annually 每半年	4	No	No	No
COCA-COLA CO/THE	KO 4.65% 14.08.2034	PNG003195	US191216DY38	USD 美元	A1 / A+ / -	A1 / A+ / N/A	2034/8/14	4.65%	Semi - annually 每半年	4	No	No	No
Emirates NBD PJSC	EBIUH 3.67% 13.07.2028	PNG002510	XS2357280101	CNY 人民幣	A2 / N/A / A+	A2 / NA / A+	2028/7/13	3.67%	Annually 每年	2	No	No	No
Export-Import Bank of Korea	EIBKOR 4.5% 11.01.2029	PNG002409	US302154EB15	USD 美元	Aa2 / AA / AA-	Aa2 / AA / AA-	2029/1/11	4.5%	Semi - annually 每半年	2	No	No	Yes
EXPORT-IMPORT BK INDIA	EXPORT IMPORT BK INDIA 3.375% DUE 05.08.2026	PNG000596	US30216KAA07	USD 美元	Baa3 / BBB / BBB-	N/A / BBB / BBB-	2026/8/5	3.375%	Semi - annually 每半年	3	No	No	Yes
Exxon Mobil Corporation	XOM 2.61% 15.10.2030	PNG002400	US30231GBN16	USD 美元	Aa2 / AA- / N/A	Aa2 / AA- / WD	2030/10/15	2.61%	Semi - annually 每半年	3	No	No	No
General Motors Financial Company, Inc.	GM 6.4% 09.01.2033	PNG002514	US37045XED49	USD 美元	Baa2 / BBB / BBB	Baa2 / BBB / BBB	2033/1/9	6.4%	Semi - annually 每半年	4	No	No	No

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#

Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	Bond Name 債券名稱	Product Code 產品編號	ISIN CODE 國際證券編號	Investment Currency 投資貨幣	Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)	Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級(穆迪 / 標準普爾 / 惠譽)	Maturity Date (Y/M/D) 到期日(年/月/日)	Interest Rate (% p.a.) 票面利息(%年率)	Interest Payment Frequency 付利息頻率	Product Risk Rating* 產品風險評級*	ESG Product ESG 產品	CIES** eligible product 資本投資者入境計劃合資格產品	WMC^^ eligible product 跨境理財通合資格產品
GS CALTEX CORP	GSCCOR 5.375% DUE 07.08.2028	PNG002173	USY29011DG83	USD 美元	Baa1 / BBB / N/A	Baa1 / BBB / N/A	2028/8/7	5.375%	Semi - annually 每半年	3	No	No	No
Henderson Land MTN Ltd	HENLND 5.13% DUE 23.02.2033	PNG002262	HK0000910197	HKD 港幣	N/A / N/A / N/A	N/A / N/A / N/A	2033/2/23	5.13%	Annually 每年	4	No	Yes	No
HKCG (Finance) Ltd	HKCGAS 4.875% 27.10.2026	PNG002410	HK0000962982	HKD 港幣	A1 / N/A / N/A	A1 / N/A / N/A	2026/10/27	4.875%	Every 3 months 每三個月	4	No	Yes	No
HKCG (Finance) Ltd	HKCGAS 4.9% 26.10.2026	PNG002411	HK0000958709	HKD 港幣	N/A / A- / N/A	A1 / N/A / N/A	2026/10/26	4.9%	Every 3 months 每三個月	4	No	Yes	No
HKCG FINANCE LTD	HKCGAS 2.84% DUE 17.11.2027	PNG002025	HK0000375300	HKD 港幣	A1 / A- / N/A	A1 / N/A / N/A	2027/11/17	2.84%	Every 3 months 每三個月	4	No	Yes	No
HKCG Finance Ltd	HKCGAS 3.9% DUE 25.01.2027	PNG002631	HK0000987450	HKD 港幣	A1 / N/A / N/A	A1 / N/A / N/A	2027/1/25	3.9%	Every 3 months 每三個月	4	No	Yes	No
HKT CAPITAL NO 5 LTD	HKT CAP NO.5 3.25% 30.09.2029	PNG001082	XS2055636109	USD 美元	Baa2 / BBB / N/A	Baa2 / N/A / N/A	2029/9/30	3.25%	Semi - annually 每半年	4	No	No	No
HLP Finance Ltd	HLPPY 2.35% DUE 19.01.2028	PNG002071	XS2289151818	HKD 港幣	N/A / N/A / N/A	N/A / N/A / N/A	2028/1/19	2.35%	Annually 每年	4	No	Yes	No
HLP Finance Ltd	HLPPY 2.75% DUE 24.01.2029	PNG002024	XS2435092460	HKD 港幣	N/A / N/A / N/A	N/A / N/A / N/A	2029/1/24	2.75%	Semi - annually 每半年	4	No	Yes	No
HLP Finance Ltd	HLPPY 3.8% 19.10.2026	PNG002552	XS2807471144	CNY 人民幣	N/A / N/A / N/A	N/A / N/A / N/A	2026/10/19	3.8%	Every 3 months 每三個月	4	Yes	Yes	No
Hong Kong Land Notes Company Limited	HKLSP 4% DUE 15.02.2027	PNG002255	XS0747069671	HKD 港幣	A2 / A / N/A	A2 / N/A / N/A	2027/2/15	4%	Every 3 months 每三個月	4	No	No	No
Hong Kong Land Notes Company Limited	HKLSP 4.85% DUE 17.08.2033	PNG002263	XS2669230075	HKD 港幣	A2 / N/A / N/A	A2 / N/A / N/A	2033/8/17	4.85%	Every 3 months 每三個月	4	No	No	No
HONGKONG LAND FINANCE	HKLSP 5.25% DUE 14.07.2033	PNG002127	XS2648476302	USD 美元	A2 / A / N/A	A3 / A / N/A	2033/7/14	5.25%	Semi - annually 每半年	4	No	No	No

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#													
Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	**Bond Name 債券名稱**	**Product Code 產品編號**	**ISIN CODE 國際證券編號**	**Investment Currency 投資貨幣**	**Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)**	**Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級 (穆迪 / 標準普爾 / 惠譽)**	**Maturity Date (Y/M/D) 到期日 (年/月/日)**	**Interest Rate (% p.a.) 票面利息 (%年率)**	**Interest Payment Frequency 付利息頻率**	**Product Risk Rating* 產品風險評級***	**ESG Product ESG 產品**	**CIES** eligible product 資本投資者入境計劃合資格產品**	**WMC^^ eligible product 跨境理財通合資格產品**
HP Inc.	HPQ 5.5% DUE 15.01.2033	PNG001851	US40434LAN55	USD 美元	Baa2 / BBB / BBB+	Baa2 / BBB / BBB+	2033/1/15	5.5%	Semi - annually 每半年	4	No	No	No
HSBC LTD/SYDNEY	HSBC 5.1% DUE 03.03.2028	PNG002026	AU3CB0297406	AUD 澳元	Aa3 / AA- / N/A	Aa3 / N/A / N/A	2028/3/3	5.1%	Semi - annually 每半年	2	No	No	Yes
HSBC USA Inc	HSBC 5.294% 04.03.2027	PNG002509	US40428HA448	USD 美元	A2 / A- / A+	A2 / A- / A+	2027/3/4	5.294%	Semi - annually 每半年	2	No	No	Yes
Hysan MTN Ltd	HYSAN 3.1% DUE 04APR2029	PNG002268	HK0000495199	HKD 港幣	Baa1 / N/A / N/A	Baa1 / N/A / BBB+	2029/4/4	3.1%	Every 3 months 每三個月	4	Yes	Yes	No
IND & COMM BK CHINA/NY	ICBC NY 3.538% DUE 08.11.2027	ICB035327	US45580KAK43	USD 美元	A1 / A / N/A	N/A / N/A / N/A	2027/11/8	3.538%	Semi - annually 每半年	2	No	No	No
Intel Corporation	INTC 5% 21.02.2031	PNG002513	US458140CN85	USD 美元	Baa2 / BBB / BBB	Baa2 / BBB / BBB	2031/2/21	5%	Semi - annually 每半年	4	No	No	No
Kingdom of Saudi Arabia	KSA 5% DUE 18.01.2053	PNG001928	XS2577136109	USD 美元	A1 / N/A / A+	A1 / A / A+	2053/1/18	5%	Semi - annually 每半年	3	No	No	Yes
Korea Housing Finance Corp	KHFC 5.375% DUE 15.11.2026	PNG002293	USY4841MW395	USD 美元	Aa2 / AA / N/A	Aa2 / AA / N/A	2026/11/15	5.375%	Semi - annually 每半年	2	No	No	Yes
KOREA NATIONAL OIL CORP	KOROIL 4.875% DUE 03.04.2028	PNG002055	US50065XAP96	USD 美元	Aa2 / AA / N/A	Aa2 / AA / AA-	2028/4/3	4.875%	Semi - annually 每半年	2	No	No	Yes
Korea National Oil Corp	KOROIL 5.25% DUE 14.11.2026	PNG002292	USY4938AAG41	USD 美元	Aa2 / AA / N/A	Aa2 / AA / AA-	2026/11/14	5.25%	Semi - annually 每半年	2	No	No	Yes
Macquarie Bank Ltd.	MQGAU 5.391% 07.12.2026	PNG002398	US55608RBQ20	USD 美元	A1 / A+ / A	A1 / A+ / A	2026/12/7	5.391%	Semi - annually 每半年	4	No	No	No
MCDONALD'S CORP	MCD 3.5% 21.05.2032	PNG002966	XS3072348405	EUR 歐羅	Baa1 / BBB+ / N/A	Baa1 / BBB+ / N/A	2032/5/21	3.5%	Annually 每年	4	No	No	No
McDonald's Corporation	MCD 4.7% 09.12.2035	PNG002979	US58013MEZ32	USD 美元	Baa1 / BBB+ / N/A	Baa1 / BBB+ / N/A	2035/12/9	4.7%	Semi - annually 每半年	4	No	No	No

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#

Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	Bond Name 債券名稱	Product Code 產品編號	ISIN CODE 國際證券編號	Investment Currency 投資貨幣	Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)	Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級 (穆迪 / 標準普爾 / 惠譽)	Maturity Date (Y/M/D) 到期日 (年/月/日)	Interest Rate (% p.a.) 票面利息 (%年率)	Interest Payment Frequency 付利息頻率	Product Risk Rating* 產品風險評級*	ESG Product ESG 產品	CIES** eligible product 資本投資者入境計劃合資格產品	WMC^^ eligible product 跨境理財通合資格產品
Mercedes-Benz Australia/Pacific Pty Ltd	MBGGR 5% DUE 26.09.2026	PNG002237	XS2695375159	AUD 澳元	A2 / A / A	A2 / N/A / A	2026/9/26	5%	Annually 每年	2	No	No	Yes
Mercedes-Benz International Finance BV	MBGGR 3.25% 15.11.2030	PNG002642	DE000A382988	EUR 歐羅	A2 / A / N/A	A2 / N/A / A	2030/11/15	3.25%	Annually 每年	3	No	No	No
MEXICO CITY ARPT TRUST	MEXICO CITY 4.25% 31.10.2026	PNG000324	USP6629MAA01	USD 美元	Baa3 / BBB / BBB-	N/A / N/A / N/A	2026/10/31	4.25%	Semi - annually 每半年	3	No	No	Yes
Mitsubishi HC Capital UK PLC	MITHCC 5.805% 07.12.2026	PNG002399	AU3CB0305118	AUD 澳元	N/A / A- / N/A	N/A / A2 / N/A	2026/12/7	5.805%	Semi - annually 每半年	2	No	No	Yes
NAN FUNG TREASURY LTD	NAN FUNG 3.875% DUE 03.10.2027	NFB038727	XS1691798240	USD 美元	N/A / BBB- / N/A	Baa3 / N/A / N/A	2027/10/3	3.875%	Semi - annually 每半年	4	No	No	No
NATIONAL AUSTRALIA BANK	NAB 5.1% 16.10.2035	PNG003182	AU3CB0327062	AUD 澳元	Aa2 / AA- / -	Aa2 / AA- / AA-	2035/10/16	5.1%	Semi - annually 每半年	4	No	No	No
NBN Co Ltd.	NBNAUS 4.2% DUE 14.04.2027	PNG002276	AU3CB0288397	AUD 澳元	Aa3 / N/A / AA	Aa3 / N/A / AA	2027/4/14	4.2%	Semi - annually 每半年	3	Yes	No	Yes
Nestle Capital Corporation	NESNVX 4.6% 04.04.2029	PNG002524	AU3CB0308229	AUD 澳元	Aa3 / AA- / NA	Aa3 / N/A / N/A	2029/4/4	4.6%	Semi - annually 每半年	4	No	No	No
Nestle Capital Corporation	NESNVX 5.25% 04.04.2034	PNG002522	AU3CB0308211	AUD 澳元	Aa3 / AA- / NA	Aa3 / N/A / N/A	2034/4/4	5.25%	Semi - annually 每半年	4	No	No	No
NESTLE FINANCE INTL LTD	NESNVX 2.8% 29.05.2035	PNG002926	XS3007631032	CNY 人民幣	Aa3 / AA- / N/A	Aa3 / N/A / A+	2035/5/29	2.8%	Annually 每年	4	No	No	No
NEW S WALES TREASURY CRP	NSWTC 5.25% 22.02.2039	PNG003260	AU3SG0003270	AUD 澳元	Aaa / AA+ / AAA	Aaa / AA+ / AAA	2039/2/22	5.25%	Semi - annually 每半年	4	No	No	No
New South Wales Treasury Corporation	NSWTC 4.75% 20.02.2035	PNG002819	AU3SG0002702	AUD 澳元	Aaa / AA+ / AAA	Aaa / AA+ / AAA	2035/2/20	4.75%	Semi - annually 每半年	4	No	No	No
New Zealand Government Bond	NZGB 4.25% 15.05.2034	PNG002723	NZGOVDT534C4	NZD 紐元	Aaa / AAA / AA+	Aaa / AAA / AA+	2034/5/15	4.25%	Semi - annually 每半年	3	Yes	No	Yes

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#

Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	Bond Name 債券名稱	Product Code 產品編號	ISIN CODE 國際證券編號	Investment Currency 投資貨幣	Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)	Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級(穆迪 / 標準普爾 / 惠譽)	Maturity Date (Y/M/D) 到期日(年/月/日)	Interest Rate (% p.a.) 票面利息(%年率)	Interest Payment Frequency 付利息頻率	Product Risk Rating* 產品風險評級*	ESG Product ESG 產品	CIES** eligible product 資本投資者入境計劃合資格產品	WMC^^ eligible product 跨境理財通合資格產品
New Zealand Government Bond	NZGB 5% 15.05.2054	PNG002724	NZGOVDT554C2	NZD 紐元	Aaa / AAA / AA+	Aaa / AAA / AA+	2054/5/15	5%	Semi - annually 每半年	4	No	No	No
NEWCASTLE COAL INFRASTRU	NEWCASTLE 4.4% 29.09.2027	PNG001048	USQ66345AA95	USD 美元	N/A / BBB+ / BBB	N/A / N/A / N/A	2027/9/29	4.4%	Semi - annually 每半年	4	No	No	No
ORACLE CORP	ORCL 5.2% 26.09.2035	PNG003185	US68389XDM48	USD 美元	Baa2 / BBB / BBB	Baa2 / BBB / BBB	2035/9/26	5.2%	Semi - annually 每半年	5	No	No	No
Paypal Holdings Inc.	PYPL 4.4% 01.06.2032	PNG002401	US70450YAL74	USD 美元	A3 / A- / A-	A3 / A- / A-	2032/6/1	4.4%	Semi - annually 每半年	4	No	No	No
PROCTER & GAMBLE CO/THE	PG 4.35% 03.11.2035	PNG003207	US742718GQ61	USD 美元	Aa3 / AA- / -	Aa3 / AA- / N/A	2035/11/3	4.35%	Semi - annually 每半年	3	No	No	No
Prologis LP	PLD 3.5% 06.02.2027	PNG002508	HK0000987716	CNY 人民幣	A3 / A / N/A	A3 / A / NA	2027/2/6	3.5%	Semi - annually 每半年	4	No	No	No
Prologis LP	PLD 4.75% DUE 15.06.2033	PNG002275	US74340XCE94	USD 美元	A3 / A / N/A	A3 / A / N/A	2033/6/15	4.75%	Semi - annually 每半年	4	No	No	No
Prologis LP	PROLP 4.875% DUE 15.06.2028	PNG002274	US74340XCG43	USD 美元	A3 / A / N/A	A3 / A / N/A	2028/6/15	4.875%	Semi - annually 每半年	4	No	No	No
PT PERTAMINA (PERSERO)	PERTIJ 3.65% DUE 30.07.2029	PNG002175	US69370RAD98	USD 美元	Baa2 / N/A / BBB	Baa2 / BBB / BBB	2029/7/30	3.65%	Semi - annually 每半年	4	No	No	No
QNB Finance Ltd	QNBK 2.4% 25.01.2027	PNG002345	XS2436160001	HKD 港幣	Aa3 / A+ / N/A	Aa3 / A+ / A	2027/1/25	2.4%	Semi - annually 每半年	4	No	No	No
REPUBLIC OF INDONESIA	INDON 4.85% DUE 11.01.2033	PNG002217	US455780DR40	USD 美元	Baa2 / BBB / BBB	Baa2 / N/A / BBB	2033/1/11	4.85%	Semi - annually 每半年	4	No	No	No
SATS Treasury Pte. Ltd.	SATSSP 4.828% 23.01.2029	PNG002376	XS2752076328	USD 美元	A3 / N/A / N/A	A3 / N/A / N/A	2029/1/23	4.828%	Semi - annually 每半年	2	No	No	Yes
SAUDI INTERNATIONAL BOND	KINGDOM OF SAUDI ARABIA 3.25% 26.10.2026	PNG000347	XS1508675417	USD 美元	A1 / N/A / A+	A1 / A / A+	2026/10/26	3.25%	Semi - annually 每半年	2	No	No	Yes

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#													
Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	**Bond Name 債券名稱**	**Product Code 產品編號**	**ISIN CODE 國際證券編號**	**Investment Currency 投資貨幣**	**Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)**	**Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級 (穆迪 / 標準普爾 / 惠譽)**	**Maturity Date (Y/M/D) 到期日 (年/月/日)**	**Interest Rate (% p.a.) 票面利息 (%年率)**	**Interest Payment Frequency 付利息頻率**	**Product Risk Rating* 產品風險評級***	**ESG Product ESG 產品**	**CIES** eligible product 資本投資者入境計劃合資格產品**	**WMC^^ eligible product 跨境理財通合資格產品**
SAUDI INTERNATIONAL BOND	SAUDI INTL BOND 3.625% DUE 04.03.2028	PNG000601	XS1694217495	USD 美元	A1 / N/A / A+	A1 / A / A+	2028/3/4	3.625%	Semi - annually 每半年	2	No	No	Yes
Shell International Finance B.V.	RDSALN 2.75% 06.04.2030	PNG002403	US822582CG52	USD 美元	Aa2 / A+ / AA-	Aa2 / N/A / AA-	2030/4/6	2.75%	Semi - annually 每半年	4	No	No	No
ST ENG URBAN SOL USA	STESP 3.375% DUE 05.05.2027	PNG001773	USU8585EAA02	USD 美元	Aaa / N/A / N/A	N/A / N/A / N/A	2027/5/5	3.375%	Semi - annually 每半年	3	No	No	Yes
ST ENG URBAN SOL USA	STESP 3.75% DUE 05.05.2032	PNG001774	USU8585EAB84	USD 美元	Aaa / N/A / N/A	N/A / N/A / N/A	2032/5/5	3.75%	Semi - annually 每半年	4	No	No	No
State Bank of India of London	SBIIN 5% 17.01.2029	PNG002367	XS2744125696	USD 美元	Baa3 / BBB / BBB-	Baa3 / BBB- / BBB-	2029/1/17	5%	Semi - annually 每半年	3	No	No	Yes
Sumitomo Mitsui Financial & Leasing Co Ltd	SUMIFL 5.109% 23.01.2029	PNG002407	XS2736475208	USD 美元	N/A / A- / N/A	N/A / A- / N/A	2029/1/23	5.109%	Semi - annually 每半年	4	No	No	No
SUN HUNG KAI PROP (CAP)	SUNHUN 2.7% DUE 26.06.2027	PNG002124	HK0000346319	HKD 港幣	A1 / N/A / N/A	A1 / N/A / N/A	2027/6/26	2.7%	Every 3 months 每三個月	4	No	Yes	No
Sun Hung Kai Properties Capital Market Ltd	SUNHUN 2.05% DUE 06.08.2027	PNG002267	HK0000634458	HKD 港幣	N/A / A+ / N/A	A1 / N/A / N/A	2027/8/6	2.05%	Every 3 months 每三個月	4	No	Yes	No
Sun Hung Kai Properties Capital Market Ltd	SUNHUN 3.15% DUE 10.07.2028	PNG002123	HK0000939337	CNY 人民幣	A1 / N/A / N/A	A1 / N/A / N/A	2028/7/10	3.15%	Semi - annually 每半年	4	No	Yes	No
Sun Hung Kai Properties Capital Market Ltd	SUNHUN 3.15% DUE 11.07.2028	PNG002280	HK0000939410	CNY 人民幣	N/A / A+ / N/A	A1 / N/A / N/A	2028/7/11	3.15%	Annually 每年	4	No	Yes	No
SWIRE PACIFIC MTN FIN	SWIRE PAC MTN 3.01% 28.05.2029	PNG001130	HK0000506656	HKD 港幣	A3 / N/A / N/A	A3 / N/A / N/A	2029/5/28	3.01%	Every 3 months 每三個月	4	No	Yes	No
Swire Pacific Mtn Financing HK Ltd	SWIRE 2.7% DUE 30.06.2027	PNG002072	HK0000347259	HKD 港幣	A3 / N/A / N/A	A3 / N/A / N/A	2027/6/30	2.7%	Every 3 months 每三個月	4	No	Yes	No
Takeda Pharmaceutical Co Ltd	TACHEM 5.3% 05.07.2034	PNG002634	US874060BK18	USD 美元	Baa1 / BBB+ / N/A	Baa1 / BBB+ / N/A	2034/7/5	5.3%	Semi - annually 每半年	4	No	No	No

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#

Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	Bond Name 債券名稱	Product Code 產品編號	ISIN CODE 國際證券編號	Investment Currency 投資貨幣	Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)	Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級(穆迪 / 標準普爾 / 惠譽)	Maturity Date (Y/M/D) 到期日(年/月/日)	Interest Rate (% p.a.) 票面利息(%年率)	Interest Payment Frequency 付利息頻率	Product Risk Rating* 產品風險評級*	ESG Product ESG 產品	CIES** eligible product 資本投資者入境計劃合資格產品	WMC^^ eligible product 跨境理財通合資格產品
Telstra Group Ltd	TLSAU 4.9% DUE 08.03.2028	PNG002258	AU3CB0297562	AUD 澳元	A2 / A- / N/A	A2 / A- / N/A	2028/3/8	4.9%	Semi - annually 每半年	4	No	No	No
Temasek Financial I Ltd	TEMASE 2.75% 28.08.2034	PNG002727	HK0001051348	CNY 人民幣	Aaa / AAA / N/A	Aaa / N/A / N/A	2034/8/28	2.75%	Semi - annually 每半年	3	No	No	Yes
T-MOBILE USA INC	TMUS 3.875% DUE 15.04.2030	PNG002064	US87264ABF12	USD 美元	Baa1 / BBB / BBB+	Baa1 / NA / BBB+	2030/4/15	3.875%	Semi - annually 每半年	4	No	No	No
Toyota Motor Finance Netherlands BV	TOYOTA 4.75% 22.10.2029	PNG003159	XS2823302026	GBP 英鎊	A1 / A+ / N/A	A1 / A+ / A+	2029/10/22	4.75%	Annually 每年	4	No	No	No
TSMC GLOBAL LTD	TAISEM 1.75% 23.04.2028	PNG001492	USG91139AG31	USD 美元	Aa3 / AA- / N/A	Aa3 / N/A / N/A	2028/4/23	1.75%	Semi - annually 每半年	4	No	No	No
UAE INTERNATIONAL GOVERNMENT BOND	UAE 4.857% 02.07.2034	PNG002635	XS2850662631	USD 美元	Aa2 / N/A / AA-	Aa2 / N/A / AA-	2034/7/2	4.857%	Semi - annually 每半年	3	No	No	Yes
UBS AG AUSTRALIA	UBS 5.57% DUE 24.11.2026	PNG002305	AU3CB0304780	AUD 澳元	Aa2 / A+ / AA-	N/A / N/A / N/A	2026/11/24	5.57%	Semi - annually 每半年	2	No	No	Yes
UBS AG AUSTRALIA	UBS 5.808% DUE 24.11.2028	PNG002306	AU3CB0304798	AUD 澳元	Aa2 / A+ / AA-	N/A / N/A / N/A	2028/11/24	5.808%	Semi - annually 每半年	3	No	No	Yes
United Kingdom Gilt	UKT 4.125% 22.07.2029	PNG002643	GB00BQC82B83	GBP 英鎊	Aa3 / N/A / AA-	Aa3 / AA / AA-	2029/7/22	4.125%	Semi - annually 每半年	2	No	No	Yes
United Kingdom Gilt	UKT 4.375% 31.07.2054	PNG002627	GB00BPSNBB36	GBP 英鎊	Aa3 / N/A / AA-	Aa3 / AA / AA-	2054/7/31	4.375%	Semi - annually 每半年	3	No	No	Yes
United Kingdom Gilt	UKT 4.625% 31.01.2034	PNG002628	GB00BPJJKN53	GBP 英鎊	N/A / N/A / AA-	Aa3 / AA / AA-	2034/1/31	4.625%	Semi - annually 每半年	3	No	No	Yes
United Kingdom of Great Britain and Northern Ireland	UKT 4.125% 29.01.2027	PNG002816	GB00BL6C7720	GBP 英鎊	N/A / N/A / AA-	Aa3 / AA / AA-	2027/1/29	4.125%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 1.375% 15.11.2031	PNG002414	US91282CDJ71	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2031/11/15	1.375%	Semi - annually 每半年	2	No	No	Yes

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#

Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	Bond Name 債券名稱	Product Code 產品編號	ISIN CODE 國際證券編號	Investment Currency 投資貨幣	Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)	Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級 (穆迪 / 標準普爾 / 惠譽)	Maturity Date (Y/M/D) 到期日 (年/月/日)	Interest Rate (% p.a.) 票面利息 (%年率)	Interest Payment Frequency 付利息頻率	Product Risk Rating* 產品風險評級*	ESG Product ESG 產品	CIES** eligible product 資本投資者入境計劃合資格產品	WMC^^ eligible product 跨境理財通合資格產品
United States Treasury Note/Bond	T 1.75% 31.01.2029	PNG002412	US91282CDW82	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2029/1/31	1.75%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 2.75% DUE 15.08.2032	PNG001872	US91282CFF32	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2032/8/15	2.75%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 3.625% 15.02.2044	PNG002437	US912810RE01	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2044/2/15	3.625%	Semi - annually 每半年	3	No	No	Yes
United States Treasury Note/Bond	T 3.75% 31.12.2030	PNG002413	US91282CJQ50	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2030/12/31	3.75%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 3.875% DUE 15.08.2033	PNG002179	US91282CHT18	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2033/8/15	3.875%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 4.125% DUE 31.10.2027	PNG001969	US91282CFU09	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2027/10/31	4.125%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 4.25% 2054.02.15	PNG002436	US912810TX63	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2054/2/15	4.25%	Semi - annually 每半年	3	No	No	Yes
United States Treasury Note/Bond	T 4.375% 15.11.2039	PNG002629	US912810QD37	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2039/11/15	4.375%	Semi - annually 每半年	3	No	No	Yes
United States Treasury Note/Bond	T 4.375% DUE 15.08.2026	PNG002250	US91282CHU80	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2026/8/15	4.375%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 4.375% DUE 31.08.2028	PNG002201	US91282CHX20	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2028/8/31	4.375%	Semi - annually 每半年	2	No	No	Yes
United States Treasury Note/Bond	T 4.625% 15.02.2035	PNG002918	US91282CMM00	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2035/2/15	4.625%	Semi - annually 每半年	3	No	No	Yes
United States Treasury Note/Bond	T 4.625% 15.02.2040	PNG002868	US912810QE10	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2040/2/15	4.625%	Semi - annually 每半年	3	No	No	Yes
United States Treasury Note/Bond	T 4.75% 15.02.2045	PNG002917	US912810UJ50	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2045/2/15	4.75%	Semi - annually 每半年	3	No	No	Yes

List of Secondary Market Bonds as of 10 June 2026# 二手市場債券總表 截至 2026 年 6 月 10 日#													
Issuer and Guarantor, if applicable 發債機構及擔保人(如適用)	**Bond Name 債券名稱**	**Product Code 產品編號**	**ISIN CODE 國際證券編號**	**Investment Currency 投資貨幣**	**Bond Credit Rating (Moody's / Standard & Poor's / Fitch) 債券信貸評級(穆迪 / 標準普爾 / 惠譽)**	**Issuer Credit Rating (Moody's / Standard & Poor's / Fitch) 發債機構信貸評級 (穆迪 / 標準普爾 / 惠譽)**	**Maturity Date (Y/M/D) 到期日 (年/月/日)**	**Interest Rate (% p.a.) 票面利息 (%年率)**	**Interest Payment Frequency 付利息頻率**	**Product Risk Rating* 產品風險評級***	**ESG Product ESG 產品**	**CIES** eligible product 資本投資者入境計劃合資格產品**	**WMC^^ eligible product 跨境理財通合資格產品**
United States Treasury Note/Bond	T 4.75% 15.05.2055	PNG002965	US912810UK24	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2055/5/15	4.75%	Semi - annually 每半年	3	No	No	Yes
US Treasury N/B	T 3.5% 31.01.2028	PNG002418	US91282CGH88	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2028/1/31	3.5%	Semi - annually 每半年	2	No	No	Yes
US Treasury N/B	T 4% 31.01.2033	PNG003352	US91282CPY11	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2033/1/31	4%	Semi - annually 每半年	2	No	No	Yes
US Treasury N/B	T 4.625% 15.11.2045	PNG003353	US912810UQ93	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2045/11/15	4.625%	Semi - annually 每半年	3	No	No	Yes
US Treasury N/B	T 4.625% 15.11.2055	PNG003354	US912810UP11	USD 美元	Aa1 / N/A / AA+	Aa1 / AA+ / AA+	2055/11/15	4.625%	Semi - annually 每半年	3	No	No	Yes
VERIZON COMMUNICATIONS	VERIZON COMM4.125%DUE16.03.2027	VER041227	US92343VDY74	USD 美元	Baa1 / BBB+ / A-	Baa1 / BBB+ / A-	2027/3/16	4.125%	Semi - annually 每半年	4	No	No	No
VIGOROUS CHAMP INTL LTD	VIGOR CHAM 4.25% DUE 28.05.2029	PNG000944	XS1994698436	USD 美元	Baa2 / N/A / N/A	Baa2 / N/A / N/A	2029/5/28	4.25%	Semi - annually 每半年	4	No	No	No
VISA INC	VISA INC 2.75% DUE 15.09.2027	PNG000611	US92826CAH51	USD 美元	Aa3 / AA- / N/A	Aa3 / AA- / N/A	2027/9/15	2.75%	Semi - annually 每半年	4	No	No	No
VOLKSWAGEN FIN SERV AUST	VW 5.35% DUE 15.09.2026	PNG002225	AU3CB0302719	AUD 澳元	A3 / BBB+ / N/A	A3 / N/A / N/A	2026/9/15	5.35%	Semi - annually 每半年	3	No	No	Yes
VOLKSWAGEN FIN SERV AUST	VW 5.65% DUE 15.09.2028	PNG002226	AU3CB0302727	AUD 澳元	A3 / BBB+ / N/A	A3 / N/A / N/A	2028/9/15	5.65%	Semi - annually 每半年	3	No	No	Yes
VOLKSWAGEN FIN SERV NV	VW 6.5% DUE 18.09.2027	PNG002227	XS2687917018	GBP 英鎊	A3 / BBB+ / N/A	A3 / N/A / N/A	2027/9/18	6.5%	Annually 每年	4	No	No	No
Westpac Banking Corp	WSTP 5.05% 16.04.2029	PNG003063	US961214FT56	USD 美元	Aa2 / AA- / N/A	Aa2 / AA- / AA-	2029/4/16	5.05%	Semi - annually 每半年	4	No	No	No

**Product Risk Rating 產品風險評級*

1=Low 低

2=Low to Medium 低至中

3=Medium 中

4=Medium to High 中至高

5=High 高

Note 注意:

^ Refer to relevant Term Sheets for details. 詳情請參閱相關條款概要。

** Capital Investment Entrant Scheme

^^ Cross-boundary Wealth Management Connect Scheme

All information above is updated as of the date specified above. It is for reference only and is subject to change without notice at our discretion. Please contact us for latest information. 以上所有資料均更新至以上指定的日期。資料只供參考，我們可自行決定不時修改，並毋須另行通知。請聯絡我們以取得最新之資料。

Key Risk Disclosures 主要風險披露:

1. **Investment risk**: The prices of bonds may go up and down and may be volatile. The bonds may even become worthless. Buying and selling bonds may not necessarily result in any profit, and may sometimes result in loss. **投資風險：**債券價格可升可跌，亦可能會波動。債券甚至可能變成毫無價值。買賣債券未必一定能夠賺取利潤，甚至會造成損失。
2. **Issuer credit risk**: The return on bonds is linked to the credit of the Issuer and Guarantor, as applicable. The credit ratings assigned by credit rating agencies do not guarantee the creditworthiness of the Issuer and Guarantor, as applicable. In the event that the Issuer defaults, it is possible that you may lose all your investment, including the principal. **發債機構/ 擔保人信用風險：**債券的回報與發債機構及擔保人(如適用)的信譽有關，信貸評級機構給予的信貸評級並非對發債機構及擔保人(如適用)信用可靠程度的保證。若果發債機構出現違約，這可能導致閣下損失全部的投資金額，包括本金金額。.
3. **To be distinguished from savings or time deposits**: The bonds are an investment product and are not equivalent to a time deposit, and are unsecured and are not guaranteed (if there is no guarantor). The bonds are not protected deposits under the Deposit Protection Scheme in Hong Kong. The bonds are not principal-protected. The investment in bonds involve risks not associated with regular bank deposits and should not be regarded as a substitute for regular savings or time deposit. **與儲蓄或定期存款不同：**債券為投資產品，不同於定期存款，且為無抵押及無擔保 (如沒有擔保人)。債券並不受香港存款保障計劃保障。債券並非保本。投資於債券涉及一般銀行存款沒有之風險，並不應被視為一般儲蓄或定期存款之代替品。
4. **Not covered by the Investor Compensation Fund:** The bonds are not covered by the Investor Compensation Fund. **不受投資者賠償基金保障：**債券不受投資者賠償基金保障。
5. **Interest rate risk**: Changes in interest rates may have a significant impact on the market price of the bonds. For example, bond prices generally fall when interest rates rise - In this situation, you may incur a loss from the decrease in market price of the bonds if you sell the bonds before the final maturity date. **利率風險：**利率變化可能會對債券之市場價格產生重要影響。例如，如果利率升高，債券之市場價格一般將會降低。在這種情況下，如閣下於最終到期日前出售債券，而債券的價格下跌，將導致閣下造成損失。
6. **Currency risk**: For bonds not denominated in your home currency, if the currency in which the bonds are denominated depreciates against your home currency during your holding period, and if calculated and settled in your home currency, exchange rate fluctuations may have an adverse impact on, and the potential loss may offset (or even exceed), the investment return. **貨幣風險：**對於非以閣下的本土貨幣計值的債券，如果債券的計價貨幣相對於閣下的本土貨幣在持有期內貶值，以閣下的本土貨幣計算及結算時，匯率波動可能會對潛在回報帶來負面影響，其可能帶來的損失或會抵銷(甚至超過)投資回報。
7. **Tenor risk**: The bonds have a specified investment period. The longer the investment period of the bonds, the more likely changes in interest rates, exchange rates, market environments and the Issuer’s financial and operating conditions may affect the bond value during the investment period. Your actual return (if any) may be substantially lower than expected and you may even suffer losses. **年期風險：**債券有指定投資期。債券的投資期越長，利率、匯率、市場環境和發債機構的財務及營運情況對債券在投資期內之價值的影響便越大。閣下的實際回報（如有）可能遠少於預期，甚至可能承受損失。
8. **Liquidity risk**: The bonds are designed to be held to maturity and there may be no active secondary market quotations for the bonds. If you try to sell your bonds before maturity, it may be difficult or impossible to find a buyer, or the sale price may be much lower than the amount you had invested. You may suffer a loss if you sell your bonds before maturity. **流通性風險：**債券旨在持有至到期日，可能沒有活躍的二手市場報價。如閣下於到期日前有意出售債券，閣下難以甚至無法找到買家，或沽出價格亦可能遠低於閣下的投資金額。如閣下於到期日前沽出債券，可能承受損失。
9. **RMB Conversion Limitation Risk:** RMB Conversion Limitation Risk: RMB investments are subject to exchange rate fluctuations which may provide both opportunities and risks. The fluctuation in the exchange rate of RMB may result in losses in the event that the customer converts RMB into HKD or other foreign currencies. (Only applicable to Individual Customers) RMB is currently not fully freely convertible. Individual customers can be offered CNH rate to conduct conversion of RMB through bank accounts and may occasionally not be able to do so fully or immediately, for which it is subject to the RMB position of the banks and their commercial decisions at that moment. Customers should consider and understand the possible impact on their liquidity of RMB funds in advance. (Only applicable to Corporate Customers) RMB is currently not fully freely convertible. Corporate customers that intend to conduct conversion of RMB through banks may occasionally not be able to do so fully or immediately, for which it is subject to the RMB position of the banks and their commercial decisions at that moment. Customers should consider and understand the possible impact on their liquidity of RMB funds in advance. (Applicable for RMB Bonds). **人民幣兌換限制風險：**人民幣投資受匯率波動的影響而可能產生獲利機會及虧損風險。客戶如將人民幣兌換為港幣或其他外幣時，可能受人民幣匯率的變動而蒙受虧損。(只適用於個人客戶) 目前人民幣並非完全可自由兌換，個人客戶可以通過銀行賬戶進行人民幣兌換的匯率是人民幣（離岸）匯率，是否可以全部或即時辦理，須視乎當時銀行的人民幣頭寸情況及其商業考慮。客戶應事先考慮及

了解因此在人民幣資金方面可能受到的影響。(只適用於企業客戶) 目前人民幣並非完全可自由兌換，企業客戶通過銀行進行人民幣兌換是否可以全部或即時辦理，須視乎當時銀行的人民幣頭寸情況及其商業考慮。客戶應事先考慮及了解因此在人民幣資金方面可能受到的影響。(適用於人民幣債券)

10. **Emerging Market Risk:** Investing in emerging markets involves certain risks and special considerations not typically associated with investing in other more established economies or securities markets. Such emerging markets may lack the social, political or economic stability. Exposure to these markets may entail more volatility than investments in more established markets. (Applicable for RMB Bonds) **新興市場風險：**於新興市場進行投資涉及某些不會在較成熟經濟體或證券市場出現的風險以及需要考慮的特殊因素。與較成熟的證券市場相比，這些新興市場可能缺乏社會、政治或經濟的穩定性。相對於較成熟的市場，投資於此類市場需要承擔較高的波動性。(適用於人民幣債券)

11. **Risk of Floating Rate:** The interest amount payable by the Issuer on each interest payment date is not fixed in advance and will depend on the floating rate calculated in respect of the relevant interest payment date. **浮動息率風險：** 由發行機構於各付款日應付的利息無法事先知悉，並取決於利息付款日的浮動利率計算。

12. **Risk disclosure of ESG Products:** Although investment may bring profit opportunities, each investment product or service involves potential risks. Due to dynamic changes in the market, the price movement and volatility of investment products may not be the same as expected by you. Your fund may increase or reduce due to the purchase or sale of investment products. The value of investment products may go up as well as down and the investment products may become valueless. Therefore, you may not receive any return from investment products. Part of your investment may not be able to liquidate immediately under certain market situation. The investment decision is yours but you should not invest in these products unless the intermediary who sells them to you has explained to you that these products are suitable for you having regard to your financial situation, investment experience and investment objectives. Before making any investment decisions, you should consider your own financial situation, investment objectives and experiences, risk acceptance and ability to understand the nature and risks of the relevant product. Investment involves risks. Please refer to the relevant investment product offering documents for further details including risk factors. ESG investment has no standardized taxonomy or generally accepted methodology and data. BOCHK may rely on third party providers or issuers' report or measurement mechanism to measure the attainment of ESG focus. ESG investment is a new investment concept and new regulations may come and affect how an investment is categorized or labelled. Volatility of ESG investment may be higher than the average. Due to the promulgation of new regulations from time to time, less information is available, resulting in higher uncertainty, and lower liquidity. In addition, there is higher sensitivity to changes in market conditions (social, political and economic conditions). ESG investment may contain and/or be exposed to greenwashing risks, climate-related risks and transition risks and other ESG-specific risks, where the act of those ESG projects associated with the investment may be inconsistent with the ESG initiative of issuance and may result in adverse effects on some industries, climate and environment. Greenwashing is when a party misrepresents the extent to which their practices are environmentally friendly and sustainable. Climate-related risk refers to the potential negative impacts of climate change on an organization. Transition risk is inherent as society and industry work to reduce its reliance on carbon and impact on the climate, and in doing so, the economy may face big shifts in asset values or higher costs of business operation. **ESG產品的風險：**投資雖可帶來獲利機會，但每種投資產品或服務都有潛在風險。由於市場瞬息萬變，投資產品的買賣價格升跌及波幅可能非如您所預期，您的資金可能因買賣投資產品而有所增加或減少，投資產品的價格可升可跌，甚至可能變成毫無價值。因此，您可能不會從投資產品中收到任何回報。基於市場情況，部分投資或不能即時變現。投資決定是由您自行作出的，但您不應投資於此產品，除非中介人於銷售此產品時已向您解釋經考慮您的財政狀況、投資經驗及目標後，此產品是適合您的。投資涉及風險。請細閱相關的投資產品銷售文件，以瞭解投資產品更多資料，包括其風險因素。ESG投資並沒有標準分類方法或公認的數據定義，中銀香港可能依賴由第三方供應商或發行機構的報告或量度機制為參考基準。ESG投資是一個新的領域，可能會出現新頒布的監管規例，這或會影響投資的分類或標籤方式。ESG投資的波幅可能高於平均水平，並因不時頒布新的監管規例、可提供的資訊較少而帶來較高不確定性，而且流動性較低，或對市況（社會、政治及經濟狀況）變動的敏感度較高。ESG投資可能包含和或暴露於漂綠風險、氣候相關風險、轉型風險以及其他ESG特定風險，與投資相關的ESG項目實際上可能與初始倡議的可持續發展理念不一致，並可能對某些行業、氣候及環境產生不利影響。漂綠是指一家組織就其行為對環境保護及可持續發展的程度作出失實陳述。氣候相關風險是指氣候變化對組織的潛在負面影響。轉型風險是隨著社會和行業努力減少對碳的依賴和對氣候的影響而使經濟可能面臨資產價值的巨大變化或更高的經營成本

13. **Other risks**: There may be other risks associated with the investment of each particular bond which are not mentioned above, please refer to each individual Term Sheet for details. **其他風險：**投資於某隻債券可能涉及以上未有提及之其他風險，詳情請參閱每隻債券的條款概要。

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